

PRESS RELEASE

SBD SIGNS UP FOR ANOTHER ROUND WITH ELAIS ORIUM

Paris, 23 April 2021 – Six years after their first deal, Dr. Olivier Drevon and Elaïs Orium have decided to extend their equity partnership in Santé Basque Développement (« **SBD** ») and conduct a new expansion phase in mental health for the group.

Over the past 6 years, SBD :

- Consolidated its position in the Basque Country by concentrating its activities on one single unit at Clinique Caradoc in Bayonne where three day-care hospitals have been launched ;
- Acquired Clinique Bethanie in Bordeaux, conducted a major renovation and extension project with a brand new 6,800 sqm building delivered in March 2021, and launched two day-care hospitals ;
- Established itself in the Rhône-Alpes region through the opening of three day-care hospitals in Lyons specialized respectively in addictions (Centre Addipsy), bipolar disorders (Centre Bipol-AIR) and learning disorders (CLEA) ;
- Attracted first-class medical teams on each of its units.

With 170 employees, SBD has become the leading private mental health services provider in South Western France and one of the leading day-care providers in the Rhône-Alpes region. Over a third of its revenues are derived from day-care activities, where the Group has developed a strong expertise and specialised care protocols focused on fast patient rehabilitation.

SBD will continue as an independent player, offering one of the most innovative and open mental health practice that meets the national health policy objectives. It will grow by extending the care offering of its existing units, by creating new units and by acquiring independent mental health hospitals.

About Elaïs Orium :

Elaïs Orium is an independent private equity team which has been investing for over 20 years in French-based SMEs with revenues from €10m to €100m for a group of family investors. Elaïs Orium invests only in B-to-B businesses including capital goods, healthcare and energy, in transformation projects, an often with a long-term approach. Elaïs Orium offers to managers of portfolio companies a close and respectful working relationship.

Contacts:

Elaïs Orium

Thibaut de Chasse

Tel : +33 6 11 79 91 59

Email : thibaut.dechasse@elais-orium.eu

www.elais-orium.eu

SBD deal

Investor: Elaïs Orium (Thibaut de Chassey)

Legal advisors : Lamy Lexel (Christian Guichard, Jérôme Saleur, Maité Massoma)

Clinique Béthanie
April 2021

